

You can submit this form and any attachments by:

Secure Message

For instructions on how to submit this request by secure message, visit www.chase.com/brokerageforms.

Fax

(866) 786-4780

Mail

J.P. Morgan Securities LLC
Attn: Transfer-WM
10 S. Dearborn St.
Chicago, IL 60603

If you have questions, send us a secure message on chase.com or contact our Client Service Center at (800) 392-5749.

Use this form to

- Authorize a third-party check disbursement from your J.P. Morgan Securities LLC (**JPMS**) brokerage account.

What you need to know

- If you elect to close your account, residual credits will be sent to the payee referenced below 180 days following this request.
- Ensure there are sufficient funds in your account to cover the disbursement amount and any fees before submitting this form. Your request will not be processed if there are insufficient funds to cover it.
- If you want your disbursement issued across multiple checks (e.g., for different amounts, payees or mailing addresses), please submit a separate form for each request.
- Notarization is not required if you submit this form by secure message. If you submit it by fax or mail, it needs to be notarized.
- For best results, complete this form using Adobe Reader. You will need to print a paper copy for your signature (and notarization, if submitting by fax or mail).

1. Tell Us About Your Account

Your Name

Your Account Number

2. What Type of Disbursement Are You Taking?

☐ **Full disbursement:** Keep my account open.

☐ **Full disbursement:** Close my account.

☐ **Partial disbursement:** Disburse the following amount from my account:

3. Tell Us About the Third-Party Payee

Payee Name

Mailing Address

City

State

ZIP Code

☐ **Optional overnight delivery (not available for a PO Box):** Send this check overnight using the delivery instructions above. Overnight delivery requests will expedite a check's receipt after the transaction itself is processed.

What additional information, if any, do you want on the check?

☐ My name

☐ My JPMS brokerage account number

☐ Other (specify)

For a full disbursement,
you must have only cash in
your account.

If you close your account,
all residual credits will be
sent to the third-party
payee listed here.

**There may be additional
fees associated with
overnight delivery.**
Overnight delivery fees can
be found at [chase.com/
online-investing-fees](http://chase.com/online-investing-fees).

For your security, your
name and/or JPMS
brokerage account number
will appear on the check
only if you request it here.

INVESTMENT AND INSURANCE PRODUCTS:
• NOT A DEPOSIT • NOT FDIC INSURED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
• NO BANK GUARANTEE • MAY LOSE VALUE

By signing below, I authorize JPMS to create the third-party check as indicated on this form.

5. Identity Verification

If you submit this form by secure message, notarization is not required.

If you submit this form by fax or mail, notarization is required and a notary public needs to complete the box below.

Primary Account Holder Identity Verification

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy or validity of that document.

Joint Account Holder Identity Verification

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy or validity of that document.

STATE OF _____) COUNTY OF _____) Subscribed, sworn to and acknowledged before me by _____ _____ Name of Document Signer (above) this _____ day of _____, _____ Day Month Year _____ Signature of Notary Public) SS: _____ <div>Place Stamp Here</div> My commission expires _____
--	---

Your Name
 Your Account Number