

J.P. Morgan Securities LLC
Member FINRA and SIPC

Instructions to submit this form are provided on the last page.

Use this form to

- Confirm the name on your J.P. Morgan Securities LLC ("JPMS") account and the name on another document or account both belong to the same person.

What you need to know

- This form may not be used to request a legal name change (e.g., due to a marriage or divorce).
- For your protection, a representative may call you to confirm this request before it is processed.
- For best results, complete this form using Adobe Reader. You will need to print a copy for your signature.
- Keep a copy of this request for your records.

1. Tell Us About Your Account

Account Holder Name(s)

Account Number

2. Tell Us About the Differences In Your Name

I hereby certify that

Legal Name (as it appears on the official ID presented for identity verification)

And

Name Variation

are one and the same person.

My date of birth and Social Security number are as follows:

Date of Birth (month/day/year)

Social Security Number

By signing this, I hereby certify that I can be identified by the aforesaid names and any and all documents or information pertaining to the aforesaid names are referring to me. I have executed and delivered this certification to J.P. Morgan Securities LLC voluntarily. I understand that J.P. Morgan Securities LLC will rely upon this certification and I indemnify and hold harmless J.P. Morgan Securities LLC from and against any losses incurred by it arising from their reliance on this certification.

3. Tell Us About Your Request Type

Select one of the following options:

- Account Maintenance
- Physical Security Deposits - name on certificate differs from the name listed on the account
- Estate/Beneficiary-Related Transactions

**INVESTMENT AND INSURANCE PRODUCTS ARE:
• NOT A DEPOSIT • NOT FDIC INSURED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
• NO BANK GUARANTEE • MAY LOSE VALUE**

4. Signatures

Signature (as it appears on the official ID presented to the Notary)	Date (month/day/year)
Signature (name variation)	Date (month/day/year)

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF _____) COUNTY OF _____)) SS: <div style="border: 1px solid black; padding: 10px; text-align: center;">Place Stamp Here</div>
Subscribed, sworn to and acknowledged before me by _____ Name of Document Signer (above)	
this _____ day of _____ , Day Month Year	
_____ Signature of Notary Public	My commission expires _____

Submission Instructions

Questions? Please call us at (800) 392-5749.

For Account Maintenance:

After reviewing and signing this form, you can submit it by:

- **Fax** - send the form and any attachments to (800) 805-3909
- **Secure Message**- For instructions on how to submit this request online by **Secure Message**, visit www.chase.com/brokerageforms.
- **Regular or Overnight Mail** -

J.P. Morgan Securities LLC
Attn: Account Processing
IL1-0291 4th Floor
131 South Dearborn Street
Chicago, IL 60603-5506

For Physical Security Deposits:

After reviewing and signing this form, you can submit it by:

Regular or Overnight Mail to:
J.P. Morgan Securities LLC
Attn: JPMS Physical Securities Processing Dept.
Mail Code NY1-C060, 3rd Floor East
4 Chase Metrotech Center
Brooklyn, NY 11245-0001

For Estate/Beneficiary Related Transactions:

After reviewing and signing this form, you can submit it by:

- **Fax** - send the form and any attachments to (866) 786-4784
- **Secure Message** - For instructions on how to submit this request online by **Secure Message**, visit www.chase.com/brokerageforms.
- **Regular or Overnight Mail** - send the form and any attachments to:
J.P. Morgan Securities LLC
Attn: Estate Team
IL1-0296 4th Floor
131 South Dearborn Street
Chicago, IL 60603-5506

_____ Your Name	_____ Your Account Number
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