Chase Money Skills℠

Making S.M.A.R.T. goals

Setting goals with purpose

Using the S.M.A.R.T. framework can help you achieve your goals. For each letter below, put a checkmark next to the S.M.A.R.T. answer and an “X” next to the other answer. Then fill in your own S.M.A.R.T. goal.

S

S is for specific. What exactly do I want to achieve?

- ☐ I want to buy a $100 orange hoverboard from ABC sports shop.
- ☐ I want to buy a hoverboard.

M

M is for measurable. How will I know I am making progress?

- ☐ When I get money, I’ll save. Hopefully, I’ll get some money for my birthday.
- ☐ I will save $10/week and track my progress by counting my savings weekly.

A

A is for achievable. Is this possible and how can I do it?

- ☐ Between my allowance and extra money I can earn doing chores, I can save $10 each week.
- ☐ If I save $5 every once in a while, I will get there.

R

R is for relevant. How will this impact me specifically?

- ☐ I could use it to get around.
- ☐ I need an easy way to get to the school bus stop and the park.

T

T is for timely. When do I want to achieve this by?

- ☐ I want to buy it in three months.
- ☐ I’m not sure exactly, but soon, I hope.

My goal is ______________________________. **Specific**

I can keep track of my progress by ______________________________. **Measurable**

I can get there by ______________________________. **Achievable**

It will help me to ______________________________. **Relevant**

I want to achieve this goal by ______________________________. **Timely**

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