
FAX

Please use this cover sheet to submit documentation for Estate processing.

To:

Estate Fax Number:

1(866)786-4784

Mail:

131 S. Dearborn

ATTN: CWM Estates

4th Floor

Chicago, IL. 60606

From:

Date (mm/dd/yyyy)

Account Number

Requestor Name

Relationship to deceased customer

Comments

INVESTMENT AND INSURANCE PRODUCTS ARE:

- NOT FDIC INSURED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
- NOT A DEPOSIT OR OTHER OBLIGATION OF, OR GUARANTEED BY, JPMORGAN CHASE BANK, N.A. OR ANY OF ITS AFFILIATES
- SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED