

**J.P. Morgan Securities LLC**  
Member FINRA and SIPC

JPMS Account Number

**Use this form to**

- Authorize J.P. Morgan Securities LLC (**JPMS**) to send duplicate account statements and/or trade confirmations for this account to an interested party.

**What you need to know**

- This form can also be used to update or remove an existing interested party.
- For your protection, a representative may call you at the number on file for your account to confirm this transaction before it is processed.

Account Holder Name

**1. Request Type - select one**

- Add a new Duplicate Mailing (provide Recipient Name and Mailing Address below)
- Update an existing Duplicate Mailing (provide Existing Recipient Name AND updated Recipient Name and/or Mailing Address below)
- Remove an existing Duplicate Mailing (provide Existing Recipient Name or write "all" below)

Provide the following information to **UPDATE** or **REMOVE** a Duplicate Mailing:

Existing Recipient Name

Provide the following information to **ADD** or **UPDATE** a Duplicate Mailing:

Recipient Name

Mailing Address

City

State

ZIP Code

**2. Duplicate Mailing Type - select one**

- Statements only
- Confirms only
- Statements and Confirms

**PLEASE NOTE:** If you are required by your employer to provide duplicate statements and/or confirms due to your affiliation or association with any of the following listed below, please ALSO include a letter from your employer stating that you are able to maintain this brokerage account and where to send duplicate statements and/or confirms:

- Municipal Securities Dealer
- Securities Exchange
- Investment Advisor
- State or Federal Securities Regulator
- Broker-dealer other than J.P. Morgan Securities LLC

**3. Account Holder Signature**

Account Holder Signature

Date (month/day/year)

**INVESTMENT AND INSURANCE PRODUCTS:**  
• NOT A DEPOSIT • NOT FDIC INSURED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY  
• NO BANK GUARANTEE • MAY LOSE VALUE

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### Reference Sheet Only - do not send this page

Please keep a copy of this form for your records.

After reviewing and signing this form, please select how you'd like to submit it:

- **Fax** - send the form and any attachments to (800) 805-3909
- **Email** - please visit [www.chase.com/brokerageforms](http://www.chase.com/brokerageforms) for instructions on how to submit this completed document and any attachments
- **Regular or Overnight Mail** - send the form and any attachments to:

**J.P. Morgan Securities LLC**  
**Attn: Account Processing**  
**Mail Code: IL1-0291**  
**10 S. Dearborn St.**  
**Chicago, IL 60603**

**Questions?** Please call us at (800) 392-5749.