



Guide to common accounts to update following a name change

Here is a list of accounts or services that you may want to update after changing your name:

- Social Security card
- Driver's license
- Voter registration
- Passport
- Financial institutions (checking / savings / money market / 401(k) / IRA)
- Employment record with current employer
- Health insurance
- Homeowner's insurance or rental insurance company
- Vehicle insurance
- Telephone or cellphone company
- Utility companies
- Schools / universities

You may want to review online profiles, social media accounts and any email accounts.

This checklist is provided for informational purposes only and is not meant to be a complete list of steps you may need to take after the death of a loved one. The steps needed for your situation will vary based on items such as state law or the terms of agreement with any applicable service providers. The checklist is also not legal advice. We encourage you to consult with an attorney to discuss any estate planning for your specific needs.

